

**STEPHEN G. MOYER, CFA**  
310-770-0772      wahaguy@yahoo.com

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**Summary: Seasoned professional with substantial investment management, analysis and banking experience coupled with corporate law background seeks opportunity to teach finance and related topics at college or graduate school level. I am a published author with significant teaching/lecturing experience and excellent teaching reviews.**

**Teaching  
Experience**

**USC Marshall School of Business**

**Los Angeles, CA**

Adjunct Professor, 2014–Present

**Courses Taught:** VC&PE, Valuation, Fixed Income Securities, Corp Fin

**Guest Lecturer:** Harvard, Wharton, Stanford, Chicago, Berkeley, and UCLA

**CFA Presentations:** Executive Seminar Presenter 2004 – 2012. Guest Speaker for Societies in: New York, Chicago, San Francisco, London, Munich, and Tokyo

**Industry Panelist:** Invited panelist at over 30 industry events

**Investment  
Experience**

**Pacific Investment Management Co. (PIMCO)**

**Newport Beach, CA**

Portfolio Manager, 2009—2012

Designed, marketed and launched a \$225MM private-equity structured vehicle to invest in corporate middle-market distressed debt.

- Outperformed index during period of portfolio responsibility.
- Helped recruit, organize and train four-person investment team.

**Tennenbaum Capital Partners, LLC.**

**Santa Monica, CA**

Director, 2006—2009

Worked with both the \$6B credit opportunities funds and \$1B multi-strategy hedge fund to identify, acquire and manage high yield and distressed opportunities.

- Involved in several restructurings including bondholder committee work.

**Imperial Capital LLC.**

**Beverly Hills, CA**

Director of Research and Partner, 2000—2006

Managed team that provided research support to 25 person sales and trading group in the high yield, distressed, convertible, bank debt and equity sectors.

- Contributed to 500% increase in revenue over four-year period.
- Supervised 10-person analyst team with published research on over 250 credits.
- Planned, organized and staged successful Special Situation Equity Conference.
- Developed several monthly publications—*Busted Convert Monitor*, *Distressed Debt Monitor*, *Bankruptcy Reorganization Monitor*, *Post Reorg Equity Monitor*.
- Frequent public speaker at major industry events.

**Banc of America Securities, Inc.    New York, NY and San Francisco, CA**

Principal and Senior Analyst, Equity Research Group, 1998–1999

Transferred to equity research group to cover the specialty finance sector leveraging expertise of specialty finance and securitization markets.

Principal and Senior Analyst, High Yield Securities Group, 1997–1998  
Founding member of team formed to launch a high yield franchise for Montgomery Securities. Primary areas of coverage included health care and financials.

**Kemper Securities, Inc. (now Wachovia)** **Chicago, IL**  
Managing Director, Investment Banking, 1995-1997. Joined group to market and provide execution support for debt and equity-linked public and private offerings.  
Director, Taxable Fixed Income Research, 1990-1995. Recruited and managed team which provided research for fixed income sales and trading operations across corporate high grade and high yield, MBS/ABS, and emerging market sectors.

**Drexel Burnham Lambert Incorporated** **Beverly Hills, CA**  
Vice President, High Yield Bond Department, 1989-1990.  
Vice President, Financial Institutions Group, 1988-89.

**The First Boston Corporation (now Credit Suisse)** **Los Angeles, CA**  
Associate, Mortgage Finance Department, 1986-1988.

**Legal Experience** **Riordan & McKinzie** **Los Angeles, CA**  
Associate Attorney, 1984-1986.

**Jones, Day, Reavis & Pogue** **Dallas, TX**  
Associate Attorney, 1983-1984.

**Education** **Stanford University School of Law**  
J.D., 1983.  
Member 1979-80, Journal of International Studies.  
**University of Chicago Graduate School of Business**  
M.B.A., 1982. Concentration in Accounting  
Member 1980-81, The M.B.A. Journal: A Journal of Selected Papers.  
Passed Uniform Certified Public Accounting Examination  
**Grinnell College**  
B.A., 1979. Major in Economics  
Phi Beta Kappa and Departmental Honors

**Licenses** **NASD: Held Series 7, 16, 24, 63 and 87 licenses**  
**Chartered Financial Analyst (inactive)**  
**Bar Memberships: California (inactive) and Texas (inactive)**

**Publications** **Distressed Debt Analysis: Strategies for Speculative Investors**  
J Ross Publishing (2004).  
**Distressed Debt Investments** (with J. Martin), in **Private Equity: Opportunities and Risks** (H. Kent Baker, Ed.) Oxford University Press (expected 2Q15).  
Information: Policy Reforms Should Balance Quantity, Quality and Equality of Access. *Daily Bankruptcy Review Small Cap.* March 9, 2005.  
A Primer on Distressed Investing: Buying Companies by Acquiring Their Debt. *Journal of Applied Corporate Finance.* Fall 2012: 59-76.  
Some Call it Junk, Book review of “How to Make Money With Junk Bonds”. *Barron's.* February 4, 2013: 40.